

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,929.36	(0.1)	6.0	22.8	21.4	3.7	3.1	1.75%
MSCI Emerging Markets Index	1,208.98	0.7	12.4	15.5	15.2	1.9	1.7	2.64%
MSCI FM FRONTIER MARKETS	608.80	0.4	14.3	-	12.6	1.6	1.7	4.00%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	618.82	0.3	8.7	10.8	13.9	1.8	1.7	4.39%
Muscat Stock Exchange MSX 30 Index	4,591.79	0.2	0.3		12.5	0.9	0.8	5.93%
Tadawul All Share Index	11,005.02	0.0	(8.6)	16.9	22.2	2.0	2.4	4.24%
Dubai Financial Market General Index	5,595.50	(0.1)	8.5	9.7	11.4	1.6	1.1	5.29%
FTSE ADX GENERAL INDEX	9,804.80	0.1	4.1	19.8	22.1	2.6	2.4	2.35%
Qatar Exchange Index	10,713.35	-	1.3	11.9	14.0	1.3	1.5	4.59%
Bahrain Bourse All Share Index	1,920.55	(0.1)	(3.3)	13.0	11.4	1.4	1.0	4.08%
Boursa Kuwait All Share Price Return Index	8,268.50	0.6	12.3	20.1	21.1	1.5	1.6	3.27%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	636.17	0.6	11.7	16.8	17.1	2.0	1.8	2.55%
Nikkei 225	38,195.39	(0.6)	(4.3)	17.8	25.4	2.0	1.9	1.95%
S&P/ASX 200	8,581.60	(0.1)	5.2	21.5	19.5	2.4	2.2	3.44%
Hang Seng Index	24,183.68	(0.8)	20.6	11.7	11.0	1.3	1.1	3.47%
NSE Nifty 50 Index	25,054.10	(0.3)	6.0	24.3	24.1	3.5	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	184.43	(0.3)	8.6	16.0	16.3	2.2	2.0	3.15%
MSCI Emerging Markets Europe Index	151.02	0.4	27.6	10.8	7.4	1.3	1.1	3.50%
FTSE 100 Index	8,864.35	0.1	8.5	13.3	14.1	2.0	1.8	3.45%
Deutsche Boerse AG German Stock Index DAX	23,948.90	(0.2)	20.3	20.5	15.6	2.0	1.7	2.46%
CAC 40	7,775.90	(0.4)	5.4	16.2	16.0	1.9	1.8	3.21%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,992.13	(0.2)	2.9	25.8	24.1	4.9	4.3	1.31%
S&P 500 INDEX	6,022.24	(0.3)	2.4	25.6	24.0	5.1	4.4	1.28%
Dow Jones Industrial Average	42,865.77	(0.0)	0.8	22.7	21.5	5.4	4.8	1.68%
NASDAQ Composite Index	19,615.88	(0.5)	1.6	41.8	39.2	6.9	6.1	0.68%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	552.0	1.6	0.4	-33%		142%	
Gold Spot \$/Oz	3,374.4	0.6	28.6	-2%		221%	
BRENT CRUDE FUTR Aug25	69.5	-0.4	-4.7	-16%		49%	
Generic 1st'OQA' Future	70.2	1.4	-7.7	-44%		280%	
LME COPPER 3MO (\$)	9,648.0	-1.1	10.0	-11%		123%	
SILVER SPOT \$/OZ	36.4	0.5	26.1	-1%		204%	

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
DOLLAR INDEX SPOT	98.3	-0.31	-9.37	-14%		11%	
Euro Spot	1.1524	0.32	11.30	-8%		20%	
British Pound Spot	1.3585	0.28	8.54	-14%		27%	
Swiss Franc Spot	0.8167	0.44	11.11	-21%		1%	
China Renminbi Spot	7.1814	0.13	1.64	-2%		16%	
Japanese Yen Spot	143.9	0.49	9.28	-11%		44%	
Australian Dollar Spot	0.6500	-0.02	5.04	-20%		13%	
USD-OMR X-RATE	0.3850	0.00	-0.01	0%		0%	
AED-USD X-RATE	0.2723	0.00	-0.01	0%		0%	
USD-EGP X-RATE	49.5023	0.01	2.71	-4%		550%	
USD-TRY X-RATE	39.2020	-0.08	-9.81	0%		1390%	

GCC Government Bond Yields		
	Maturity date	YTM, %
Oman	01/08/2029	4.94
Abu Dhabi	16/04/2030	4.20
Qatar	16/04/2030	4.29
Saudi Arabia	22/10/2030	4.55
Kuwait	20/03/2027	4.55
Bahrain	14/05/2030	6.38

Bond Indices			
	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	147.53	0.1%	3.2%
S&P MENA Bond TR Index	143.52	0.1%	3.0%
S&P MENA Bond & Sukuk TR Index	144.25	0.1%	3.1%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.32	0.09
UK	-	-
EURO	1.95	(0.57)
GCC		
Oman	4.63	2.13
Saudi Arabia	5.40	0.91
Kuwait	4.00	1.50
UAE	4.26	0.36
Qatar	4.65	1.13
Bahrain	5.62	1.52

Source: FSC

Oman Economic and Corporate News

United Finance's RO15mn bond issuance oversubscribed

United Finance Company on Wednesday announced the successful completion of its privately placed, senior unsecured bond issuance, which was oversubscribed by 71%. Strong investor demand enabled the company to increase the offer from the originally targeted RO10mn to a final issue size of RO15mn. The bonds carry a fixed coupon of 7% per annum, payable semi-annually, and will be listed on the Muscat Stock Exchange (MSX). Ahlibank acted as issue manager and collection bank, while Al Busaidy, Mansoor Jamal & Co served as legal adviser.

[Source: Muscat Daily](#)

Middle east Economic and Corporate News

4 TASI stocks retreat to 52-week lows

Shares of four Tadawul-listed stocks, including Saudi Vitrified Clay Pipes Co. (SVCP) and Abdullah Al Othaim Markets Co., fell today, June 11, to their lowest levels in 52 weeks, data compiled by Argaam showed. Kindly visit the link below for more:

[Source: Argaam](#)

International Economic and Corporate News

US stock futures fall on Trump tariff talk, Middle East tensions

U.S. stock index futures fell on Wednesday evening after President Donald Trump said he will set tariff rates for major trading partners in the next two weeks, while heightened tensions in the Middle East also weighed. Futures fell after a negative session on Wall Street, as soft consumer inflation data and scant details on a Chinese trade deal offered only limited support. Wall Street indexes also grappled with some profit-taking after coming close to a record high. S&P 500 Futures fell 0.1% to 6,024.25 points, while Nasdaq 100 Futures fell 0.1% to 21,862.50 points by 19:41 ET (23:41 GMT). Dow Jones Futures fell 0.1% to 42,873.0 points. Oracle Corporation (NYSE:ORCL) was an outlier in aftermarket trade, rallying nearly 8% as strong artificial intelligence demand saw the cloud giant clock strong quarterly earnings.

[Source: Investing.com](#)

Oil and Metal News

Oil prices dip after surging on heightened US-Iran tensions

Oil prices dipped in Asian trading on Thursday after rallying sharply in the previous session as the U.S. authorised voluntary departures for military dependents in the Middle East amid rising tensions with Iran, stoking fears of supply disruptions. Oil was also supported by the progress in U.S.-China trade talks, with investors closely watching details on the proposed framework deal. As of 21:26 ET (01:26 GMT), Brent Oil Futures expiring in July slipped 0.4% to \$69.47 per barrel, while West Texas Intermediate (WTI) crude futures also fell 0.4% to \$67.95 per barrel. Both contracts surged over 4% on Wednesday during a turbulent trading session, with price swings extending into early Asian hours.

[Source: Investing.com](https://www.investing.com)

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